



Integration Joint Board
Performance and Finance Committee

26th April 2019

This Report relates to
Item 6 on the Agenda

Self-evaluation for the Review of Progress with the Integration of Health and Social Care

(Paper presented by Ananda Allan)

For Noting and Discussing

Approved for Submission by Author(s)	Julie White, Chief Operating Officer Katy Lewis, Chief Finance Officer Viv Gration, Strategic Planning and Commissioning Manager Ananda Allan, Performance and Intelligence Manager George Noakes, Assistant Performance and Intelligence Manager
List of Background Papers	Audit Scotland, Health and social care

	<p>integration: Update on progress (November 2018)</p> <p>Ministerial Strategic Group for Health and Community Care, Review of Progress with Integration of Health and Social Care: Final Report (February 2019)</p>
Appendices	<p>Appendix 1: Dumfries and Galloway Health and Social Care Partnership Self-evaluation for the Review of Progress with Integration of Health and Social Care, April 2019</p> <p>Appendix 2: Membership of the Self Assessment Working Groups</p>

Direction Required to Council, Health Board or Both	Direction to:	
	1. No Direction Required	X
	2. Dumfries and Galloway Council	
	3. NHS Dumfries and Galloway	
	4. Dumfries and Galloway Council and NHS Dumfries and Galloway	

SECTION 1: REPORT CONTENT

Title/Subject:	Self-evaluation for the Review of Progress with the Integration of Health and Social Care
Meeting:	IJB Performance and Finance Committee
Date:	26th April 2019
Submitted By:	Ananda Allan, Performance and Intelligence Manager
Action:	For Noting and Discussion

1. Introduction

- 1.1 Audit Scotland published the report Health and Social Care Integration: Update on Progress in November 2018.
- 1.2 Integration Authorities have been asked to submit a self assessment in relation to the progress towards the integration of health and social care by **15 May 2019**.
- 1.3 The completed draft self assessment, evidence and actions are detailed in Appendix 1.

2. Recommendations

- 2.1 **The Performance and Finance Committee is asked to:**
 - **Note and discuss the draft self assessment template**
 - **Agree the submission of the draft self assessment template to Scottish Government by 15 May 2019.**
 - **Agree that the self assessment template be presented to IJB on 29 May 2019 for approval.**

3. Background

- 3.1 Audit Scotland published the report Health and Social Care Integration: Update on Progress in November 2018.
- 3.2 This report highlighted the welcome improvements Integration Authorities have delivered within the current legislative framework. The report also acknowledged the extremely challenging environment partnerships were

operating within and that significant barriers must be overcome to speed up change.

- 3.3 The Audit Scotland report made recommendations following 6 themes:
- Commitment to collaborative leadership and building relationships
 - Effective strategic planning for improvement
 - Integrated finances and financial planning
 - Agreed governance and accountability arrangements
 - Ability and willingness to share information
 - Meaningful and sustained engagement
- 3.4 The Ministerial Strategic Group for Health and Community Care (MSG) issued a response to the Audit Scotland report, Review of Progress with Integration of Health and Social Care, in February 2019.
- 3.5 The MSG report further recognises the good practice developing, both in terms of how Integration Joint Boards (IJBs) are operating, and in how services are being planned and delivered to ensure better outcomes.
- 3.6 The report acknowledges the challenges to be addressed, and sets out 25 “proposals” rather than “recommendations” to underline the shared endeavour of respective organisations.

4. Main Body of the Report

- 4.1 In February 2019, Dumfries and Galloway Health and Social Care Partnership developed a self-evaluation tool based on:
- the recommendations of the Audit Scotland report
 - the draft proposals of the MSG report and
 - the Wallace Foundation Quality Measures Partnership Effectiveness Continuum tool
- 4.2 Two working groups were held on 8 and 22 February 2019 to undertake an initial self evaluation exercise, following this process:
- Those present at the working group discussed each recommendation, in regards to the effectiveness of arrangements within the partnership and what evidence or arrangements were in place
 - The individual self assessment responses were collated to demonstrate the range of opinions on how effectively each criteria was being met, ranging from Ineffective to Highly Effective

- 4.3 Two further working groups were held on 15 March 2019 and 1 April 2019 to identify further evidence, and actions in relation to the self evaluation.
- 4.4 An Integration Joint Board workshop was held on 15 April 2019 to review and discuss the findings of the working groups. This was a joint workshop with the NHS Board and Local Authority with Audit Scotland invited to the session to update on the findings of their report on Health and Social Care Integration.
- 4.5 On 25 March 2019, the Director-General Health and Social Care and Chief Executive of NHS Scotland issued a self assessment template to Integration Authority Chief Officers, NHS Board Chief Executives, Local Authority Chief Executives and Integration Leadership Group members requesting that completed self-evaluations be submitted by **15 May 2019**.

5. Conclusions

- 5.1 The completed draft self assessment, evidence and actions are detailed in Appendix 1.
- 5.2 The IJB members scored most proposals as established or partly established. No proposals were considered to be not yet established (the lowest self assessment category).
- 5.3 Proposed improvement actions have been set out against each proposal.

SECTION 2: COMPLIANCE WITH GOVERNANCE STANDARDS

6. Resource Implications

- 6.1. It is anticipated that the proposed improvement actions will develop through existing functions with established budgets.

7. Impact on Integration Joint Board Outcomes, Priorities and Policy

- 7.1. The Public Bodies (Joint Working) (Scotland) Act, 2014 (the Act) is intended to ensure that health and social care services are well integrated, so that people receive the care they need at the right time and in the right setting, with a focus on community-based, preventative care. Robust planning of services is essential to meet the requirements of the Act.

8. Legal & Risk Implications

- 8.1. None noted.

9. Consultation

- 9.1. A series of working groups met to discuss the Audit Scotland recommendations and MSG proposals on: 8 February, 22 February, 15 March and 1 April 2019.
- 9.2. An Integration Joint Board workshop met on 15 April 2019 to review and discuss the findings of the working groups.
- 9.3. For attendance see Appendix 2.

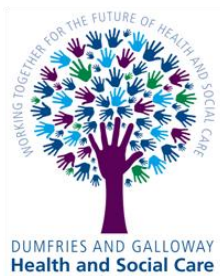
10. Equality and Human Rights Impact Assessment

- 10.1. An equalities impact assessment was not completed.

11. Glossary

- 11.1. IJB Integration Joint Board
11.2. MSG Ministerial Strategic Group for Health and Community Care
11.3. NHS National Health Service

Dumfries and Galloway Integration Joint Board



DIRECTION

(ISSUED UNDER SECTIONS 26-28 OF THE PUBLIC BODIES (JOINT WORKING) (SCOTLAND) ACT 2014)

1.	Title of Direction and Reference Number	
2.	Date Direction Issued by Integration Joint Board	
3.	Date from which Direction takes effect	
4.	Direction to	
5.	Does this direction supersede, amend or cancel a previous Direction? If yes, include the reference number(s)	
6.	Functions covered by Direction	
7.	Full text of Direction	
8.	Budget allocated by Integration Joint Board to carry out Direction	
9.	Desired Outcomes	
10.	Performance Monitoring Arrangements	
11.	Date Direction will be Reviewed	