



Dumfries and Galloway
IJB Finance, Performance and Quality

5th July 2023

This Report relates to
Item 9 on the Agenda

IJB Annual Performance Report 2022/23: First Draft

Paper presented by George Noakes

For Approval

Author:	Ananda Allan, Performance and Intelligence Manager, NHS Dumfries and Galloway Ananda.allan2@nhs.scot
Approved for Submission by:	David Rowland, Director of Strategic Planning and Transformation David.Rowland2@dg.nhs.scot
List of Background Papers:	The Public Bodies (Joint Working) (Scotland) Act 2014 The Public Bodies (Joint Working) (Content of Performance Reports) (Scotland) Regulations 2014 Health and Social Care Integration Public Bodies (Joint Working) Scotland Act 2014 – Core Suite of Integration Indicators Scottish Government Guidance for Health and Social Care Integration Partnership Performance Reports Integration Scheme between NHS Dumfries And Galloway and Dumfries and Galloway Council Dumfries and Galloway IJB Health and Social Care Strategic Plan IJB Performance Management Framework 2022-25

	Framework for Community Health and Social Care Integrated Services 2019	
Appendices:	Appendix 1 – IJB Annual Performance Report 2022/23 FIRST DRAFT	
Direction Required to Council, Health Board or Both	Direction to:	
	1. No Direction Required	X
	2. Dumfries and Galloway Council	
	3. NHS Dumfries and Galloway	
	4. Dumfries and Galloway Council and NHS Dumfries and Galloway	

1. Introduction
<p>1.1 Under the Public Bodies (Joint Working) (Scotland) Act 2014, the Integration Joint Board (IJB) is required to publish an Annual Performance Report (APR) each year. Publishing the IJB Annual Performance Report 2022/23 by the 31 July 2023 will fulfil the IJB's reporting requirements under the 2014 Act.</p> <p>1.2 In March 2022, the IJB published a new Strategic Commissioning Plan and Performance Management Framework. In line with these documents, this APR follows a different format.</p> <p>1.3 The draft IJB Annual Performance Report for 2022/23 is included as Appendix 1, for discussion. It provides information for the period 01 April 2022 to 31 March 2023 on performance against a range of indicators.</p>
2. Recommendations
<p>2.1 The IJB Finance, Performance and Quality committee is asked to:</p> <ul style="list-style-type: none"> • Discuss the 2022/23 IJB Annual Performance Report in first draft and approve in principle the approach towards content and format. • Discuss the report contents in greater detail during the workshop following the committee
3. Background and Main Report
<p>3.1 Legislative requirements in relation to performance</p> <p>3.2 Under the Public Bodies (Joint Working) (Scotland) Act 2014, the Integration Joint Board (IJB) is required to publish their Annual Performance Report (APR) by the end of July each year.</p> <p>3.3 By virtue of section 53 of the 2014 Act, an integration authority is required to have regard to this guidance when preparing a performance report. The revised guidance is available here.</p> <p>3.4 It is for integration authorities to decide the layout of their own performance reports. However, performance reports must meet the content requirements set out in the regulations, as described in the guidance.</p>

3.5 The 2022/23 APR will be the first APR relating to the new Strategic Commissioning Plan (SCP). The Performance Management Framework developed to support the SCP moved away from service delivery and takes a broader, population health and longer term population outcomes approach. This enables us to take performance reporting in a new direction, whilst still fulfilling the reporting regulations.

3.6 We propose the following structure (see Appendix 1), which mirrors the 3 key mechanisms by which the IJB influences Health and Social Care and Support:

- developing strategy, plans and frameworks (strategic planning and commissioning)
- deciding how to use the integrated budget
- issuing Directions (agreeing with the health board and council what to commission and how to use the integrated budget to deliver the Strategic Commissioning Plan)
- and; how we are getting on, using a range of performance indicators

3.7 In relation to making the APR accessible, we propose to produce an Easy Read version.

3.8 There has been some delays in producing the draft APR. Revised timescale:

- 15 June Share draft with Health and Social Care Leadership Group
- **5 July Share draft at IJB Finance, Performance and Quality and workshop**
- **27 July IJB Strategic Planning Delivery and Commissioning committee sign off final DRAFT version (with provisional data); publish**
- Mid-August Publish final version with all up to date indicators, and Easy Read version
- 27 Sept Share at full IJB and discuss public review
- 28 Sept Share at full council (submit 4 Sept)
- 9 Oct Share at NHS Board (submit 22 Sept)

3.9 To make the first draft ready for publication, there is work required on:

- Foreword
- End of year figures for indicators
- Overall design work to fit report into agreed format
- Easy Read version

4. Conclusions

4.1 We are proposing an Annual Performance Report that mirrors the functions of the IJB, whilst still fulfilling the reporting regulations.

4.2 The IJB Finance, Performance and Quality committee is asked to:

- Discuss the 2022/23 IJB Annual Performance Report in first draft and approve

in principle the approach towards content and format.

- Discuss the report contents in greater detail during the workshop following the committee.

5. Resource Implications

5.1 It is anticipated that this new approach will not impact on the level of resource usually dedicated to producing the IJB's APR.

6. Impact on Integration Joint Board Outcomes, Priorities and Policy

6.1 Robust performance management arrangements are critical to the delivery of the Strategic Commissioning Plan.

7. Legal and Risk Implications

7.1 Regular performance reporting by the IJB is a legislative requirement.

8. Consultation

8.1 The content of this report has been shaped and influenced by the Strategic Planning and Transformation leadership team, the Chief Operating Officer and Chief Finance Officer. The Partnership leadership team has had a chance to comment on any earlier draft.

9. Equality and Human Rights Impact Assessment

9.1 As this paper does not propose a change to Policy an Impact Assessment is not required.

10. Glossary

10.1 All acronyms must be set out in full the first time they appear in a paper with the acronym following in brackets.

APR	Annual Performance Report
IJB	Integration Joint Board
SCP	Strategic Commissioning Plan