



Dumfries and Galloway
Integration Joint Board

16th April 2024

This Report relates to
Item 6 on the Agenda

IJB Financial Plan and Budget for 2024/25

Paper presented by Katy Kerr

For Approval

Author:	Katy Kerr, Chief Finance Officer IJB katy.kerr@nhs.scot
List of Background Papers:	Not required
Appendices:	N/A

Direction Required to Council, Health Board or Both	Direction to:	
	1. No Direction Required	
	2. Dumfries and Galloway Council	
	3. NHS Dumfries and Galloway	
	4. Dumfries and Galloway Council and NHS Dumfries and Galloway	X

1. Introduction

- 1.1 This report outlines the revenue budget for Dumfries and Galloway Integration Joint Board (IJB) for 2024/25 and the budget available for services commissioned from NHS Dumfries and Galloway and Dumfries and Galloway Council.

2. Recommendations

2.1 The Integration Joint Board is asked to:

- **Note the contents of this report.**
- **Note that the IJB has reviewed the draft Financial Plan at a workshop session on 9 April 2024 and supported submission of the final draft to the IJB for approval.**
- **Acknowledge the recurring deficit position of the NHS Delegated budget and the ongoing discussions between the NHS Board and Scottish Government.**
- **Note the financial estimates and savings plan as set out in the draft Plan.**
- **Approve the Financial Plan for the 2024/25 as set out in this report.**
- **Approve the use of IJB reserves of £1.009m to balance the position non recurrently for 2024/25.**
- **Note that the budget includes the additional costs of the year 1 proposals for the Right Care Right Place flexible beds and procurement processes have commenced.**
- **Note the development of the savings proposals through the Health and Social Care Partnership and the requirement to deliver savings to reduce the in-year deficit position and support the delivery of the Financial Plan.**
- **Note that reporting on delivery of the detailed Financial Plan will be undertaken through the IJB's Performance, Finance and Quality Committee.**
- **Note the budget realignment which is proposed for the delegated Council budget will be implemented from 1 April 2024.**
- **Approve the delegation of a budget of £397m to NHS Dumfries and Galloway and direct that this budget is spent in line with the Strategic Plan of the IJB.**
- **Approve the delegation of a budget of £112.823m to Dumfries and Galloway Council and direct that this budget is spent in line with the Strategic Plan of the IJB.**

3. Background and Main Report

Background

- 3.1 This paper presents the budget position for the IJB for 2024/25 and reflects the allocation of resources from the partner agencies to the IJB in the context of the agreed Scottish Government budget for 2024/25, and the respective financial settlements to Local Authorities and NHS Board. This paper was presented to the IJB in a workshop session on the 9 April 2024 in advance of this final draft being presented to the IJB on the 16 April 2024.
- 3.2 The year end financial position for 2023/24 is in the process of being concluded and a further update with the final position will be presented to the June IJB meeting. A break-even position will be achieved following the additional non-recurring support (brokerage) received from Scottish Government for the NHS overspend.
- 3.3 The Council delegated service is projected to deliver a balanced position through use of reserves as previously reported.
- 3.4 The position is subject to external audit review which will be reported through the IJB's Audit, Risk and Governance Committee.

Main Body of the Report

Summary Financial Plan

- 3.5 This report details the opening Financial Plan position for Dumfries and Galloway IJB for 2024/25.
- 3.6 The table below summarises the overall position presented by the Chief Financial Officer. This confirms the overall assessment of the financial position, pressures, allocations and savings requirement for the financial year 2024/25. It sets out an exceptionally challenging position given the scale of underlying deficit and the level of savings required to be delivered to achieve the plan as set out.

Table 1 – IJB Draft Financial Plan 2024/25

IJB Draft Financial Plan	Final Draft Financial Plan		
	NHS £000	Council £000	Total £000
2024/25 Opening Deficit	(25,101)	0	(25,101)
2024/25 Uplift Planning Assumptions	(5,302)	(9,275)	(14,577)
2024/25 Anticipated directorate cost pressures	(5,000)	(3,757)	(8,757)
Agreed investment/ funding for local and national decisions	(2,000)	(494)	(2,494)
Additional funding from Local Government (LG) settlement	0	8,055	8,055
Additional funding from Scottish Government assumed (New Medicines Fund (NMF))	930	0	930
Savings Targets	16,394	4,463	20,857
Planned use of IJB reserves	0	1,008	1,008
Target In-Year Position	(20,079)	0	(20,079)

NHS Delegated Budget Position 2024/25

- 3.7 The NHS Board received their 2024/25 budget letter on 19 December 2023 which set out the indicative funding settlement for the year ahead. In addition, further planning assumptions including inflationary and other uplifts were issued from Scottish Government to support the completion of the draft three-year Financial Plan.
- 3.8 The settlement sets out an incredibly challenging position for the NHS Board with a

0% uplift. The funding of 4.3% received in the settlement was retrospective funding for the 2023/24 pay uplift and was already set aside to support the previously agreed settlement. There is no additional funding to support other inflationary activity and cost pressures increases anticipated for 2024/25.

3.9 The table below summarises the projected position for the NHS Board delegated budget:

Table 2 – NHS Position

NHS Delegated Draft Financial Plan	2024/25 £000
Brought forward deficit (unadjusted)	(29,935)
2023/24 Financial Plan returned	2,995
Sustainability Funding (already accounted for)	1,839
2024/25 Opening Deficit	(25,101)
2024/25 Uplift Planning Assumptions	(5,302)
Reduction/Increase in New medicines fund	(2,070)
Scottish Government Planning Assumptions	(7,372)
2024/25 Funding for external decisions	(500)
2024/25 Funding for internal pressures	(1,500)
2024/25 anticipated directorate cost pressures	(5,000)
Local Financial Plan Assumptions	(7,000)
2024/25 Financial Plan Deficit (Before Savings)	(39,473)
Savings Targets	16,394
2024/25 Financial Plan Deficit (Post Savings)	(23,079)
Additional funding from Scottish Government	3,000
Non Recurring Adjustments	3,000
Target In-Year Position	(20,079)

3.10 Each year the expectation is that NHS Dumfries and Galloway will deliver a 3% recurring saving on baseline budgets. For 2024/25, an improved position is expected and that brokerage will be capped at £22m, which would require the delivery of 8% savings. Through discussions with the NHS Board it is likely that a savings target of 5% will be the agreed position for 2024/25 reflecting ongoing discussions with Scottish Government. At the time of writing this report, the NHS Board are awaiting a formal response from Scottish Government on whether their plan as submitted will be agreed. The IJB plan as set out in Table 1 includes the assumption of a 5% target and set a target of £20.079m projected deficit position for 2024/25.

3.11 A summary of the planning and inflationary assumptions for the three year planning cycle are set out in the table below.

Table 3 – Planning and Inflationary Assumptions

Financial Plan Assumptions	2024-25	2025-26	2026-27
Pay	%	%	%
Pay Uplift - AfC	0.0%	0.0%	0.0%
Pay Uplift - Medical & Dental	0.0%	0.0%	0.0%
Non Pay			
Acute Prescribing	5.0%	5.0%	5.0%
Primary Prescribing	5.0%	5.0%	5.0%
Energy Costs	11.5%	11.5%	11.5%
PPP/PFI	2.8%	2.0%	2.0%
Service Level Agreement Increase	2.0%	2.0%	0.0%
Other Non-Pay Inflation	2.0%	2.0%	2.0%

3.12 The planning assumptions were provided by Scottish Government, and we have used the lower end of the assessment with a risk remaining that inflationary pressures will be in excess of that provided for. The excess inflationary pressures seen in recent years seem to have stabilised somewhat, but the overall financial risk cannot be ignored.

3.13 In addition, the Financial Plan does not include any provision for any of the pay issues being discussed as it has been advised these will be funded separately:

- Any 2024/25 or future year pay awards
- The non-pay elements of the 2023/24 pay award now being progressed (c£20m)
- The increase in employers' superannuation rates from 20.9 to 22.5% (c£3m)

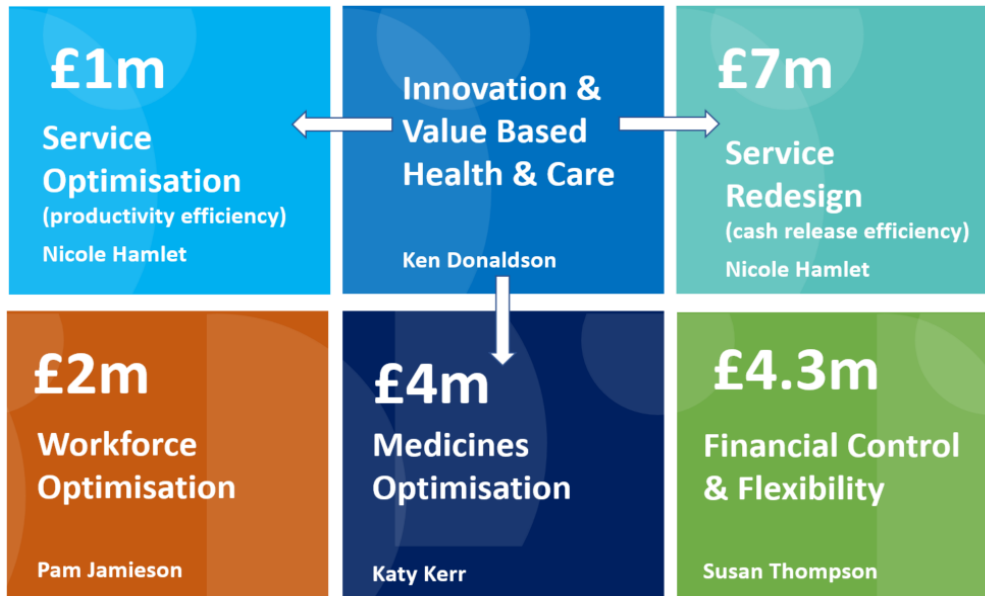
2024/25 Savings - NHS

3.14 The initial focus is to deliver against the standard 3% recurring savings target set out by Scottish Government, however, the NHS Board have already agreed to focus on a stretch target of 5% which will see the Board retain its deficit at the level of last financial year, set in the context of a 0% uplift.

3.15 The approach will be based on the six themes set out below and indicative targets have been set for each theme; at this time these targets have not been separated between delegated and non-delegated services. All savings schemes will be aligned to the NHS Board's Tactical Priorities and these schemes will form the majority of the workplan coming from the Annual Delivery Plan (ADP) which is presented to the NHS Board as a separate paper.

3.16 The Health and Social Care Partnership teams have been fully involved in the process to develop the savings plans which will incorporate any savings for the delegated Social Work budget as we refine plans.

Diagram 1 – Savings Themes and Targets



- 3.17 The themes will form the basis of future reporting on savings achievement with the detail presented through Committees as appropriate. The work undertaken by the teams over January and February 2024 has resulted in a list of 80 savings opportunities across the six themes which will have implementation plans worked up over the next two months.
- 3.18 The current list of schemes identified estimates a savings delivery of £13m as full year savings, and an early indication would suggest that £9m of this could potentially be a recurring saving, with the balance reducing expenditure on a non-recurring basis.
- 3.19 Further work is required to develop the remaining balance of savings needed to achieve delivery of the £18.3m savings target (or which £16.4m relates to the delegated budget). At this stage, there remains a gap between the £18.3m and the savings identified of £13m but does reflect significant progress in the development of savings plans for 2024/25 recognising the incredibly challenging financial position. It is unlikely that all schemes will deliver full year saving so there is a risk about the extent of the in-year gap and further work will need to be progressed to bridge the gap.
- 3.20 There are a further 20 schemes identified for future years which require to be scoped out, with delivery being over a longer timescale and are likely to need the IJB to lead on consultation and engagement to progress as they require service transformation. There has been no quantification to date of the likely financial impact of any of these longer term changes.
- 3.21 Delivery of savings beyond this level towards the brokerage cap is likely to require choices that have an impact on service delivery and the NHS Board is working with Scottish Government to minimise and mitigate any impact.

Cost Pressures – NHS

- 3.22 The Quarter Two update paper for 2023/24 reported a range of budget pressures across all operating directorates; these require to be managed in 2024/25 to bring costs down to budgeted levels. Whilst a provision of £5m has been made for this

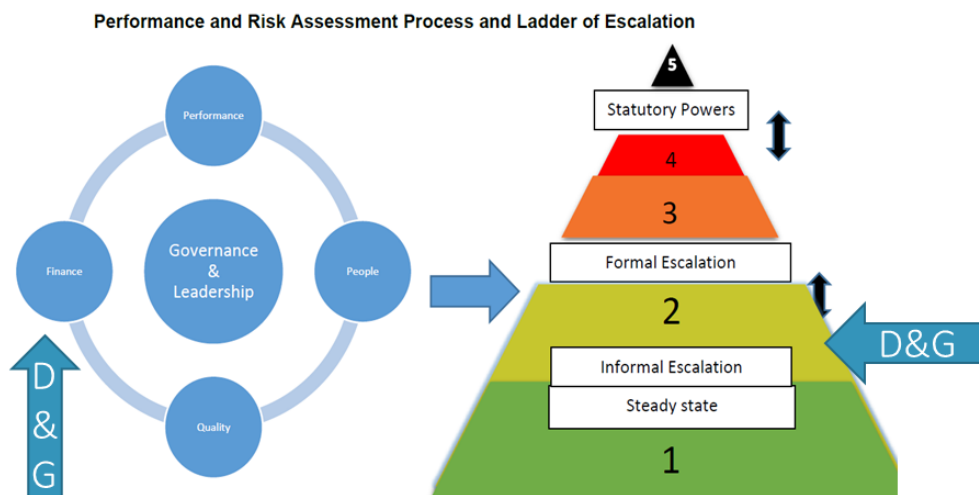
additional cost within the Financial Plan, there remains significant risk if we are unable to contain costs. Through discussions with the General Managers, the Deputy Chief Officer has developed plans to review and some areas are linked with savings plans. The range of pressures for reference are set out below:

- Acute and Diagnostics in relation to medical locum use at DGRI
- Additional staffing and ward consumables for capacity/surge/acuity pressures being seen across Acute, Women and Children and Mental Health
- Galloway Community Hospital pressures including medical, nursing, radiology and accommodation costs
- Diagnostic activity pressures
- Medicines activity and cost pressures
- Insulin pumps and consumables
- Energy usage at DGRI
- Additional residences accommodation pressures in Dumfries
- Additional cleaning costs

Financial Support/Escalation – NHS Board

3.23 At this time, the NHS Board does not have a Financial Plan that meets the criteria set by Scottish Government with discussions ongoing with Scottish Government about the impact of this and what the next steps will require to be. At this stage, there is no clear indication if the Board will remain in Level 2 of the Support and Intervention Framework. The NHS Board received brokering of £9.3m for 2023/23 and is scheduled to receive £23m for 2023/24 and has supported the IJB to balance the overall position and this is expected to continue into 2024/25. Repayment of brokering is not required until the NHS Board returns to financial balance. For reference, details of the framework are set out below.

Diagram 2 – NHS Scotland Escalation Framework



Council Delegated Budget Position 2024/25

3.24 Following the Scottish Government budget announcement on the 19 December 2023, the Scottish Government set an indicative funding settlement for Health and Social Care Integration. The Health and Social Care portfolio are anticipated to transfer additional funding of £241.5m to Local Government to support Social Care integration.

3.25 The settlement includes additional funding of £230m to support the delivery of £12

per hour minimum pay for Adult Social Care workings in private and Third Sectors with effect 1 April 2024. In addition, there is an inflationary uplift on Free Personal Nursing Care rates of £11.5m. It is likely that this element will reduce income for residential and nursing care so is likely it will be required to offset income reductions rather than support the cost increases.

- 3.26 Dumfries and Galloway's share of the £241.5m has been confirmed as £8.055m. There is no allowance for local government pay and non-pay inflation within the settlement for 2024/25. This funding has now been confirmed by Scottish Government to Local Authorities and also through the Dumfries and Galloway Council's budget setting process.

Table 4

Council Delegated Budget Uplift	National Funding £	Dumfries and Galloway Council %	Dumfries and Galloway Council Share £
Scottish Living Wage - £12 per hour	230,000,000	3.32%	7,639,000
Free Personal Care - Changes	11,500,000	3.62%	416,000
Settlement Position	241,500,000		8,055,000

- 3.27 The table below summarises the projected position for the Council delegated budget:

Table 5 – Council Position

Summary Position	2024/25 £
Scottish Government settlement	8,055,000
Pricing/Inflationary Uplifts	(9,274,730)
Existing pressures/budget overspends	(4,976,822)
Budget underspends	1,219,730
Savings plans	4,463,000
Policy decisions/Right Care Right Place	(494,933)
Use of IJB reserves for 2024/25	1,008,755
Net Budget Position/ shortfall for 2024/25 after use of reserves	0

- 3.28 The rate for adult Social Care Workers will increase from £10.90 to £12 per hour with effect 1 April 2024. This increase including on-costs, amounts to a 10.09% increase in staff costs, however, it should be noted that there is likely to be a non-staff costs element increase within care providers rates linked to the December Consumer Price Index (CPI) rate of 4.7%; this has not been funded within the Scottish Government settlement Scottish Government have approved an increase of 8.77% with further expected increases when the National Flexible Framework (NFF) is renewed in July 2024.
- 3.29 For Care Home Beds, the Scottish Government has settled on an increase for National Care Home Contract beds of 8.30% for Residential and 6.76% for Nursing and Elderly Mental Ill (EMI) beds. This enables the payment of £12.00 per hour within Adults Care home settings.
- 3.30 There is anticipated to be an increase in Income for Residential and Nursing linked to the triple lock guarantee, which has seen the rate of pensions increase from £203.85 to £221.20. This equates to an increase of 8.51%. In addition, this has been adjusted to reflect the impact of the uplift to Free Personal Care rates from 1 April 2024.

3.31 Housing Support, Day Care and Voluntary Organisation Commissioned Services and Grants will also experience cost increases in relation to the £12 per hour and the forecast increase is aligned to the Care at Home and care home rates depending on the organisation's care delivery model. At this point, it hasn't been agreed what contracts will be uplifted through the process and will be subject to review.

3.32 There has been a 3% cost increase applied for Local Authority staff costs pay settlement for 2024/25, noting that the pay settlement has not yet been agreed so could be subject to change. This generates much of the financial pressure in the budget as this is completely unfunded. The net impact of the settlement increases of £8.055m and the pricing uplift of £9.275m of £1.220m and will be funded through the budget realignment process.

3.33 The overall projected prices and inflationary uplifts are set out in the table below.

Table 6 – Pricing and Inflationary Increases

Pricing Uplifts/Inflationary Increases	Spend	Uplift	2024/25 Increase
Staff Costs Local Authority pay settlement 2024/25	23,863,730	3.00%	715,912
Care at Home Costs	44,295,955	9.17%	4,060,463
Direct Payment Costs	10,418,003	9.09%	946,996
Communities - Housing Support	3,627,785	9.17%	332,547
Day Care Services	1,025,319	9.17%	93,988
Residential and Nursing	37,131,095	8.40%	3,119,012
Block contracts	1,589,250	8.40%	133,497
Income - increase from benefits increases	(9,847,964)	8.51%	(422,176)
Vol Org Grants/Commissioned Services	3,212,636	9.17%	294,492
Pricing/Inflationary Uplifts			9,274,730

2024/25 Savings – Council

3.34 Savings proposals have been developed as set out in the table below. We are aware that in the last six months of 2023/24 the service has made significant progress in reducing cost of complex care packages and the use of agency staff; we are already seeing some reductions in spend which has been factored into the opening budget position and the scale of the cost pressures and overspends reflected in Table 8.

3.35 These savings plans have been set out as areas which require review and are at various stages of development, and includes an assessment of further savings into 2025/26 given the in-year position requires the use of reserves to balance the overall budget. Plans have been developed through a combination of discussions between, General Managers, Finance and professional leads and whilst they reflect a target number against each area this has been carefully assessed to reflect a balanced risk of delivery in-year but will require to be carefully monitored.

Table 7 – Savings Options

Savings Options	2024/25 £	2025/26 £
Complex Care review	1,718,200	1,120,000
Commissioning contracts	373,000	0
Physical Disabilities budgets	110,000	240,000

Direct payments/Self Directed Support (SDS) budgets – Older people	397,000	0
Direct payments/SDS budgets – Learning Disabilities/Physical Disabilities	610,000	0
Review of Responder Services	94,000	0
Technology/digital initiatives	276,000	225,000
Review of overnight care	784,800	0
Review of controls within Occupational Therapy aids and adaptations	100,000	0
Savings Target	4,463,000	1,585,000

Cost Pressures - Council

- 3.36 There are several High Cost Packages within Learning Disability, Physical Disability and Mental Health. There is now less of a reliance on high cost specialist agencies (ie. Scottish Nursing Guild) however a few still remain which are pushing up Care at Home costs in these areas.
- 3.37 There is a continued increase in the use of Option 1 Direct Payments with no additional funding for this within the settlement, the Scottish Government funding assumption is that there will be a transition from traditional Care at Home towards Option 1's. This has only partially been experienced.
- 3.38 Care and Support Services (CASS) continues to have an area of overspend in relation to supply costs for sickness and annual leave cover, which has historically been offset against vacancies. However, the services are now working to their full budgeted compliment, therefore, the ability to address this pressure through vacancies is no longer available.
- 3.39 Over the last 2-3 years, there have been increased costs in relation to aids and minor adaptations, which are linked to increases in referral numbers and inflationary costs for materials. It is worth noting that the utilisation of minor adaptations enables individuals to stay in their homes longer and prevents them from having to move into a residential placement. This is also now evident within major aids and adaptations procured through a contract for care and repair services.
- 3.40 There continues to be cost pressures being experienced across the Social Care sector with risks attached to wage and inflationary growth for the services commissioned by the IJB with the majority of Care at Home is purchased through the National Flexible Framework which is due to be renewed in July 2024.
- 3.41 There continues to be an underspend within the >65s Care at Home and Residential and Nursing where we require to reinvest, as this is the area of unmet need resulting in pressures across the system. This is being masked by the overspend in the specialist care budget area, where we require to rapidly extend learning from the >65 work given that specialist care receives the largest part of the funding/hours of care delivered.
- 3.42 A budget realignment of some of the over and underspends is set out as part of the budget process and opening position for 2024/25.

Table 8 – Cost Pressure and Overspends

Council Delegated Budget 2024/25	2024/25 £	Budget realignment	Opening Position 2024/25
<u>Existing Cost Pressures/ Overspends</u>			
Learning Disabilities (includes cost of Abbey Gardens)	4,360,868	(986,000)	3,374,868
Physical Disabilities	744,308	(153,299)	591,009
Mental Health	715,945	(100,000)	615,945
Care and Support at Home	195,000		195,000
Occupational Therapy Aids and Minor Adaptations	200,000		200,000
2023/24 Pay Award Shortfall (first 3%)	320,000	(320,000)	0
subtotal	6,536,121	(1,559,299)	4,976,822
<u>Budget Underspends</u>			
Care at Home Underspend	(1,003,016)	320,000	(683,016)
Residential and Nursing Underspend	(1,776,013)	1,239,299	(536,714)
subtotal	(2,779,029)	1,559,299	(1,219,730)
TOTAL	3,757,092	0	3,757,092

Agreed Investment Proposals

- 3.43 The paper sets out the range of service pressures which are driving some of the operational challenges and aspirations to transform services to align with future models. The flexible bed model for delivery of bed based intermediate care (that is palliative, end of life, Carer's respite) within care homes set out within the Right Care Right Place (RCRP) consultation we are estimating could be delivered at a net additional cost of £495k with some of the beds being repurposed from the existing care home bed base and also included in our baseline bed complement are the block contract commissioned interim beds from 2023/24. The savings plan needs to be delivered to ensure affordability of these beds on an ongoing basis.

Reserves

- 3.44 The IJB carried forward reserves of £15.5m into 2023/24 primarily relating to balances of ringfenced allocations, with this expected to reduce to £6m by the 31 March 2024. This will be reviewed and confirmed through the year end process and whilst there are existing commitments of £1.4m against these reserves, it has been assumed that £1m of this resource can be used to support the 2024/25 position to allow time for savings to be developed.

4. Conclusions

- 4.1 The current draft proposed budget for services delegated to the IJB, passes on in full the additional funding from the partner organisations as identified in the Scottish Budget for 2024/25.
- 4.2 The recommendation of the Chief Officer and Chief Finance Officer is to support the budget as set out, recognising the projection of a balanced position for the delegated Council budget and the £20.079m deficit for the NHS delegated budget and to support the savings and budget strategy as set out in this paper.
- 4.3 The IJB is not projecting a break-even position for the NHS delegated budget and, therefore, requires to identify further solutions to bridge the current projected in-year gap. Discussions are ongoing with Scottish Government to confirm brokerage

support for the deficit and to provide assurance that all reasonable measures are being taken to manage the position.

- 4.4 This budget makes no allowance for any future developments including any expansion in Care at Home capacity or support for new commissioning models. Discussions have also been ongoing with partners to support specific capital and non-recurring projects in-year such as the move from analogue to digital, and also to support any other estates and digital improvements for the year.

5. Resource Implications

- 5.1. Financial implications are detailed throughout the content of this report.
- 5.2. The financial position of the IJB is dependent on the funding allocations received from the Council and the Health Board. The financial pressures facing the IJB are unprecedented and reflective of both inflationary and demand pressures which are being seen across all sectors. Funding allocations do not meet these pressures and hence the significant levels of savings required and the underlying deficit in the NHS delegated budget, making it difficult to set a balanced budget. The financial strategy included within this report includes a significant use of the IJB reserves. This reduces our flexibility moving forward but is a realistic position as a result of where we find ourselves financially.
- 5.3. Work will continue to develop a financial strategy over the short and medium term which will respond to future challenges. This budget doesn't make any additional financial provision for future year changes in service delivery models and activity pressures which are anticipated given the demographic impacts to service delivery we are already seeing. We will need to work closely with our NHS and Council partners to provide funding solutions or agreed disinvestment strategies to allow for any future investments.

6. Impact on Integration Joint Board Outcomes, Priorities and Policy

- 6.1. This report describes the financial allocation and budgets made available to the IJB for 2024/25 by Dumfries and Galloway Council and NHS Dumfries and Galloway and outlines the financial pressures on health and care services and the measures identified to address the financial challenges. It also sets out the implications for the priorities identified in the Strategic Plan.

7. Legal and Risk Implications

- 7.1. The Chief Finance Officers duties require a balanced budget to be set. Directions will require to be issued in line with the legislation.
- 7.2. The integration scheme sets out the financial arrangements between the parties and can be found here <https://dghscp.co.uk/wp-content/uploads/2023/11/Revised-Integration-Scheme-V6.doc>
- 7.3. Whilst this budget includes known financial pressures, at the time of drafting the report there remains considerable financial risk in the position including, Pay Uplifts for 2024/25, contractual uplifts to Care Home and Care at Home services and ensuring compliance with relevant agreements.
- 7.4. It is recognised that any savings initiatives which require change to charging and

other similar policies will require to be completed in partnership with the Local Authority.

- 7.5. The volatility of the drugs market supply, demand for services, cost of living crisis and inflation continues to represent a considerable risk to the IJB. With this level of risk, the IJB will need to keep its financial strategy under review. The financial risk will be monitored during 2024/25 and reported through the financial performance reports to the IJB and through the IJB Finance, Quality and Performance Committee.

8. Consultation

- 8.1. In line with the Integration Scheme, the Chief Officer and Chief Finance Officer has fully engaged with Dumfries and Galloway Council's budget setting process which determined the funding allocations delegated to the IJB for 2024/25. The funding to support the delegated NHS services are in line with the Financial Plan due to be considered by the NHS Board at its meeting on 16 April 2024 (pending approval of the budget).
- 8.2. The development of the plan has been the outcome of a series of workshops with the Health and Social Care Leadership Team and also through the lead General Managers for both Community Health and Social Care Directorate Mental Health and Learning Disabilities services and their Management Teams including all relevant professional leads.

9. Equality and Human Rights Impact Assessment

- 9.1. This report includes proposals against which projected savings targets have been applied. The activity to achieve the proposed savings will be carried out with a focus on equalities and the extent to which any subsequent change to policies and services. Impact assessments will be required for proposals once they are sufficiently developed.

10. Glossary

AfC	Agenda for Change
ADP	Annual Delivery Plan
CASS	Council Care at Home Service
DGRI	Dumfries and Galloway Royal Infirmary
EMI	Elderly Mental Ill
HSCP	Health and Social Care Partnership
IJB	Integration Joint Board
LA	Local Authority
LG	Local Government
PFI	Private Finance Initiative
PPP	Public-Private Partnerships
NMF	New Medicines Fund
SDS	Self Directed Support

Dumfries and Galloway Integration Joint Board



DIRECTION - FINANCIAL PLAN 2024/25

(ISSUED UNDER SECTIONS 26-28 OF THE PUBLIC BODIES (JOINT WORKING) (SCOTLAND) ACT 2014)

1.	Title of Direction and Reference Number	TBC
2.	Date Direction Issued by Integration Joint Board	16 th April 2024
3.	Date from which Direction takes effect	1 st April 2024
4.	Direction to	Dumfries and Galloway Council NHS Dumfries and Galloway
5.	Does this direction supersede, amend or cancel a previous Direction? If yes, include the reference number(s)	No
6.	Functions covered by Direction	All delegated functions to the Integration Joint Board
7.	Full text of Direction	Delegated budget to Dumfries and Galloway Council and NHS Dumfries and Galloway as a consequence of the IJB's Financial Plan for 2024/25. Includes direction of savings proposals.
8.	Budget allocated by Integration Joint Board to carry out Direction	Dumfries and Galloway Council - £112.823m NHS Dumfries and Galloway - £397m
9.	Desired Outcomes	Management of financial position in line with overall Financial Plan and to support delivery of the IJB's Strategic Plan.
10.	Performance Monitoring Arrangements	Through IJB regular financial reporting and details through Performance, Finance and Quality Committee.
11.	Date Direction will be Reviewed	31 March 2025